Lehigh County Clerk of Judicial Records

Michelle Graupner Lehigh County Courthouse 455 W. Hamilton Street Room 122 Allentown, PA 18101-1614 Register of Wills Division (610) 782-3170

Diana L. Dergham Chief Deputy

Shannan Ianovale Asst. Chief Deputy

The following documents shall be emailed prior to scheduling a probate proceeding:

PROBATE PROCEEDINGS

- 1. Email all of the documents in one email. Probates will not be scheduled until all documents are provided.
 - a. Decedent's Will- Submit only if you have the original Will in your possession.
 - b. Completed Probate Petition (Value of Estate and number of Short Certificates needed)
 - c. Death Certificate
 - d. Photo ID (name on photo ID or Will should match name on Petition) of those taking oaths and those renouncing.
 - e. Any documents necessary to proceed to open the estate (i.e. Renunciations/Original copies of Death Certificates and Affidavits)
- 2. If choosing Virtual Probate the Attorney must be present. The attorney and clients may be in separate locations at the same time.

No video conferencing for pro se estates.

- 3. The Clerk must be able to see personal representative and any witnesses sign the petition and oaths. (Do not sign the Petition until you are directed to do so)
- 4. The attorney is responsible for scheduling the video conference with the Register of Wills Office by calling 610-782-3170 once the proposed documents have been approved. Appointments will be accepted between the hours of 8:30 A.M.- 11:00 A.M. and 2:00 P.M. 3:00 P.M. Video conferencing will take place via Zoom. Video Conference procedure will be explained at the time attorney schedules the appointment.
- 5. Documents shall be emailed to: <u>willsprobate@lehighcounty.org</u>
- 6. After completion of the Virtual Probate appointment, probate documents MUST be filed electronically at <u>https://pennsylvania.tylertech.cloud/ofsweb</u>. Register of Wills filing guidelines can be found on the OFS home page under the Self Help Section.
- 7. The Original Will shall be mailed or dropped off to the Register of Wills AFTER THE COMPLETION OF THE APPOINTMENT. After review of the original Will; Grant of Letters, and Short Certificates will be issued.